

**ASX Announcement
Results of General Meeting
Held at 10:30am
9 April 2015
At 22 Market Street, Brisbane, QLD 4000**

Nomad Building Solutions Limited (“Nomad”) held its Extraordinary General Meeting today at the above address.

In accordance with listing rules 3.13.2, Nomad announces that each of the resolutions put to the Extraordinary General Meeting of the company was passed by the requisite majority.

Each resolution was decided on a show of hands.

The resolutions related to the following matters:

- (a) Resolution 1 – Approval of the issue of shares to Bloomer under the Share Sale Agreement
- (b) Resolution 2 – Approval of the issue of shares to Ryder Capital under the Ryder Agreement
- (c) Resolution 3 – Approval of the issue of shares to non-associated investors under the Share Placement
- (d) Resolution 4 – Approval of the issue of shares to associated investors under the Share Placement
- (e) Resolution 5 – Approval of the issue of shares and options to Heather Gardner under the Gardner Contract

The information required by section 251AA of the Corporations Act 2001 to be notified by the Company to the ASX in respect of these resolutions is:

	For	Open	Against	Abstain
Resolution 1 - Issue of shares to Bloomer	61,723,406	782,778	559,221	14,145
Resolution 2 - Issue of shares to Ryder Capital	53,241,395	782,778	1,916,232	7,139,145
Resolution 3 – Issue of shares to non-associated investors	32,315,516	782,778	856,938	29,124,318
Resolution 4 – Issue of shares to associated investors	52,661,441	782,778	2,010,331	7,625,000
Resolution 5 – Issue of shares and options to Heather Gardner	61,008,869	782,778	756,165	531,738

Update on the acquisition of Bloomer Constructions (Qld) Pty Ltd (“BCQ”)

Approval of the above resolutions is a key condition precedent to completing the acquisition of BCQ. The board and management of Nomad expect outstanding conditions precedent to be met and completion of the acquisition to occur before 30 April 2015.

For further information contact Heather Gardner (Chief Executive Officer) on (08) 9303 3700.

For personal use only