

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme **NOMAD BUILDING SOLUTIONS LIMITED**

ACN/ARSN **117 371 418**

1. Name **RYDER CAPITAL PTY LIMITED AND ASSOCIATES**

ACN/ARSN (if applicable)

The holder became a substantial holder on **4/05/2015**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	34,180,000	34,180,000	7.55%*

*Based on issued capital of 452,977,417 ordinary & partly paid shares

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Ryder Capital Pty Limited	Investment manager with power to exercise control over voting shares	Ordinary: 8,055,000
Peter Charles Constable	Section 608(3)(a) – voting power in Ryder Capital Pty Limited is above 20%	Ordinary: 8,055,000
David Harold Bottomley	Section 608(3)(a) – voting power in Ryder Capital Pty Limited is above 20%	Ordinary: 8,055,000
Pecon Investment Mgmt Pty Ltd	Investment entity with power to exercise control over voting shares	Ordinary: 1,000,000
Redan Street Pty Ltd	Investment entity with power to exercise control over voting shares	Ordinary: 14,125,000
Byrindy Pty Ltd	Investment entity with power to exercise control over voting shares	Ordinary: 5,000,000
Daho Pty Ltd	Investment entity with power to exercise control over voting shares	Ordinary: 6,000,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Ryder Capital Pty Limited	Ryder Capital Pty Limited	Ryder Capital Pty Limited	Ordinary: 8,055,000
Pecon Investment Mgmt P/L	Pecon Pty Ltd	Pecon Pty Ltd	Ordinary: 1,000,000
Redan Street Pty Ltd	Redan Street Pty Ltd	Redan Street Pty Ltd	Ordinary: 14,125,000
Byrindy Pty Ltd	Byrindy Pty Ltd	Byrindy Pty Ltd	Ordinary: 5,000,000
Daho Pty Ltd	Daho Pty Ltd	Daho Pty Ltd	Ordinary: 6,000,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Ryder Capital Pty Limited ACN 131 333 394	Investment manager with power to exercise control over voting shares
Peter Charles Constable	Voting power in Ryder Capital Pty Limited above 20%
David Harold Bottomley	Voting power in Ryder Capital Pty Limited above 20%
Pecon Investment Mgmt Pty Ltd ACN 071 990 586	Investment entity of Peter Constable
Redan Street Pty Ltd ACN 116 295 491	Investment entity of Peter Constable
Byrindy Pty Ltd ACN 102 692 517	Investment entity of David Bottomley
Daho Pty Ltd ACN 145 166 945	Investment entity of David Bottomley

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All parties	Level 25, 88 Phillip Street, SYDNEY NSW 2000

Signature

print name David Harold Bottomley capacity Director

sign here



date 06/05/2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."

(9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

For personal use only

Annexure "A"

This is annexure "A" of 1 page referred to in form 603 Notice of initial substantial holder

Company name: Ryder Capital Pty Limited

ACN: 131 333 394

Signed by:


David Harold Bottomley
Director

Date: 06/05/2014

Holder of relevant interest	Date of acquisition	Consideration ⁽⁹⁾		Number of Ordinary Shares
		Cash	Non-cash	
Ryder Capital Pty Limited	4 May 2015	\$50,250		1,005,000
Ryder Capital Pty Limited	4 May 2015		\$352,500 ⁽¹⁾	7,050,000
Redan Street Pty Ltd	4 May 2015	\$400,000		8,000,000
Byrindy Pty Ltd	4 May 2015	\$75,000		1,500,000
Daho Pty Ltd	4 May 2015	\$175,000		3,500,000

(1) Non-cash consideration: 7.05m Nomad ordinary shares issued in lieu of transaction management and underwriting fees