

# NOMAD BUILDING SOLUTIONS LIMITED

ACN 117 371 418

## SUPPLEMENTARY PROSPECTUS

This Supplementary Prospectus is dated 22 November 2010 and was lodged with the Australian Securities and Investments Commission (**ASIC**) under Section 719(1) of the Corporations Act 2001 on that date (**Supplementary Prospectus**). This Supplementary Prospectus has been prepared by Nomad Building Solutions Limited (**Nomad or Company**) and supplements the prospectus issued by Nomad dated 15 November 2010 (**Prospectus**). This Supplementary Prospectus must be read together with the Prospectus.

Unless otherwise defined, terms used in this Supplementary Prospectus have the same meanings as in the Prospectus.

Neither ASIC nor ASX take any responsibility for the contents of this Supplementary Prospectus.

### 1. Chairman's Letter

Insert after paragraph (d) of the Chairman's Letter the following sentence:

*More specific details regarding the purpose of the issue and the use of funds raised are set out in section 2.2 of this Prospectus.*

### 2. Purpose of the Offer – Section 2.2 of the Prospectus

Insert before the last sentence in section 2.2 of the Prospectus under the heading "Purpose of the Offer" the following sentences:

*More specifically, it is the Company's current intention that the \$11.3 million net proceeds of the Offer will be applied as follows:*

- (a) *\$5.0 million to \$7.0 million to fund the working capital requirements of contracts in Port Hedland, Karratha and Newman; and*
- (b) *\$4.3 million to \$6.3 million to fund construction of modular buildings for Nomad's hire fleet business.*

*The allocation of funds between these items of expenditure is Nomad's best estimate based on its current intentions and plans. Depending on the progress of each of these items, the timing and nature of the new projects that Nomad is awarded and the opportunities that it pursues, Nomad may reallocate the use of funds between these areas as may be appropriate from time to time.*

### 3. Consent

Each Director of the Company has consented to, and David Craig as a proposed director of the Company has consented to, the lodgement and issue of this Supplementary Prospectus and none of them have withdrawn that consent before lodgement.

Signed for and on behalf of

**Nomad Building Solutions Limited**



**Michael Bourke**

Managing Director

22 November 2010

This Supplementary Prospectus and the Prospectus are available for download and view as an electronic document at [www.nomadbuildingsolutions.com.au](http://www.nomadbuildingsolutions.com.au).