

15 November 2010

Notice given under section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 8 November 2010, Nomad Building Solutions Ltd (ASX: NOD) (**Nomad**) announced that it had agreed to issue approximately 20.4 million shares (**New Shares**) at an issue price of \$0.12 per New Share to sophisticated and institutional investor clients of Entrust Private Wealth Management Pty Ltd, together with some existing sophisticated shareholders of Nomad to raise approximately \$2.4 million (before costs) (**Institutional Placement**).

Nomad is pleased to announce that a total of 20,420,486 New Shares were issued under the Institutional Placement on Thursday, 11 November 2010.

Nomad gives notice under section 708A(5)(e) of the Corporations Act that:

1. Nomad issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given by Nomad under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, Nomad has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to Nomad; and
 - b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Signed for and on behalf of Nomad by:



Mr Paul Depiazzi
Company Secretary

Tel: (08) 9217 2317

Nomad is a leading provider of integrated manufacturing, construction and property development solutions, particularly in regional and remote areas of Australia. It specialises in modular, factory built buildings.